



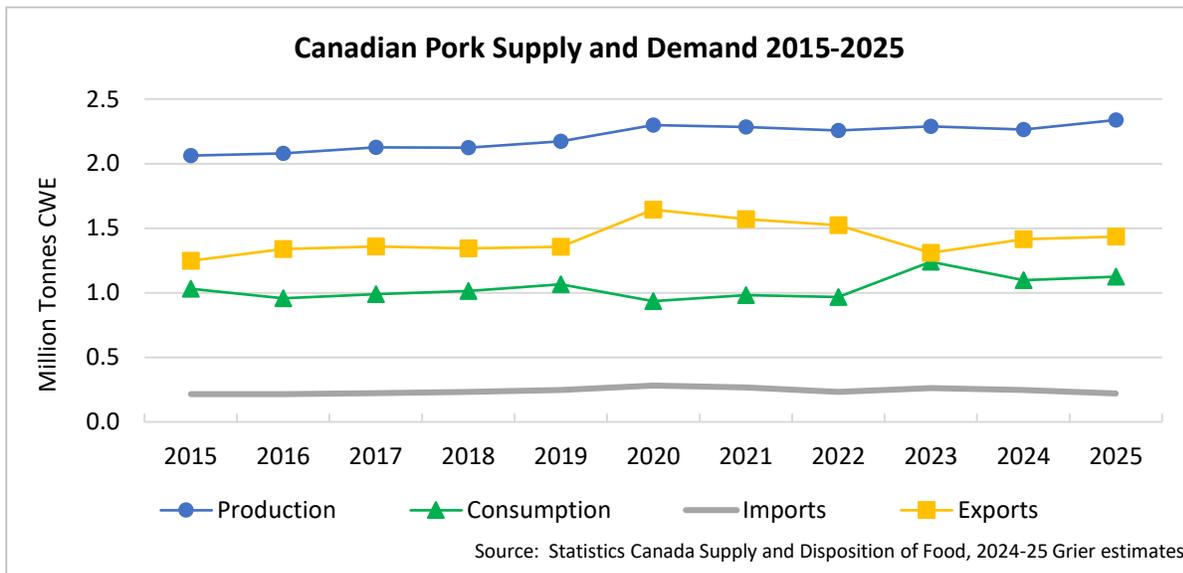
Make Informed Decisions

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## Canadian Pork Export Review 2025

Canada’s pork exports (not including offal or live hogs) in 2025 amounted to 1.2 million tonnes, up 1.5% compared to 2024, according to StatsCan data prepared by AgCanada’s Market Information Section. That increase in 2025 follows a nearly 9% increase in 2024. Canada’s pork exports have increased over 12% since 2015. At the same time, Canadian pork production increased by roughly the same amount.



Canada’s exports as a percentage of production amounted to about 61% in 2025. That is in comparison to the long term 2000-2024 average of about 59%. That 2025 61% share stands in contrast to the huge shares of 67-72% over the 2020-2022 period. Recall those 2020-2022 exports were fueled directly or indirectly by Chinese African Swine Fever induced demand.

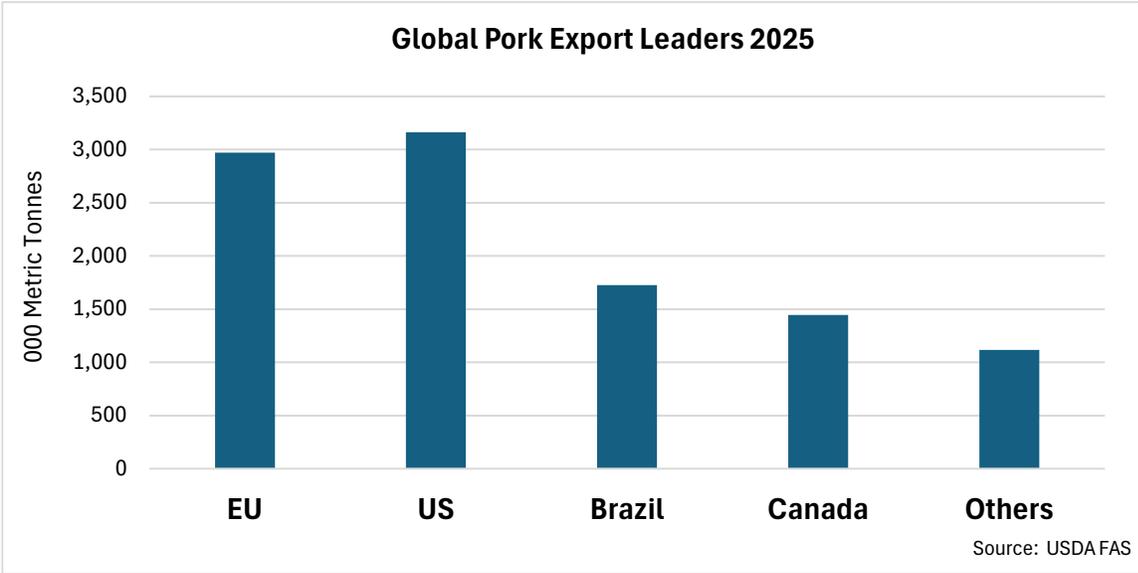
### Olymel Downsizing Impact

Quebec has historically been the largest exporting province by far. That is not surprising given that it has also been the largest hog slaughtering province by a wide measure. Given the 2021-2023 downsizing of Olymel in Quebec with the closures of Princeville and Vallee Jonction, Quebec exports have obviously declined notably. Quebec used to represent about 45% of Canadian pork exports. In the last few years its share has trended steadily at about 34%. Quebec is still the largest exporting province, but its volumes are only

modestly greater than number two, Manitoba. Quebec and Manitoba each exported just under 400,000 tonnes in 2025. That compares to about 200,000 for Ontario, the number three ranked exporter.

### Canada Global Export Leader

Canada is the seventh largest pork producer in the world, behind Vietnam at number six and Russia at number five. While Canada is number seven in production, it is the number four exporter in the world. In recent years the U.S. has become the number one exporter according to USDA data. The EU plus UK was formerly the number one global exporter. Europe’s decision to regulate their industry smaller has not surprisingly diminished their export volumes.

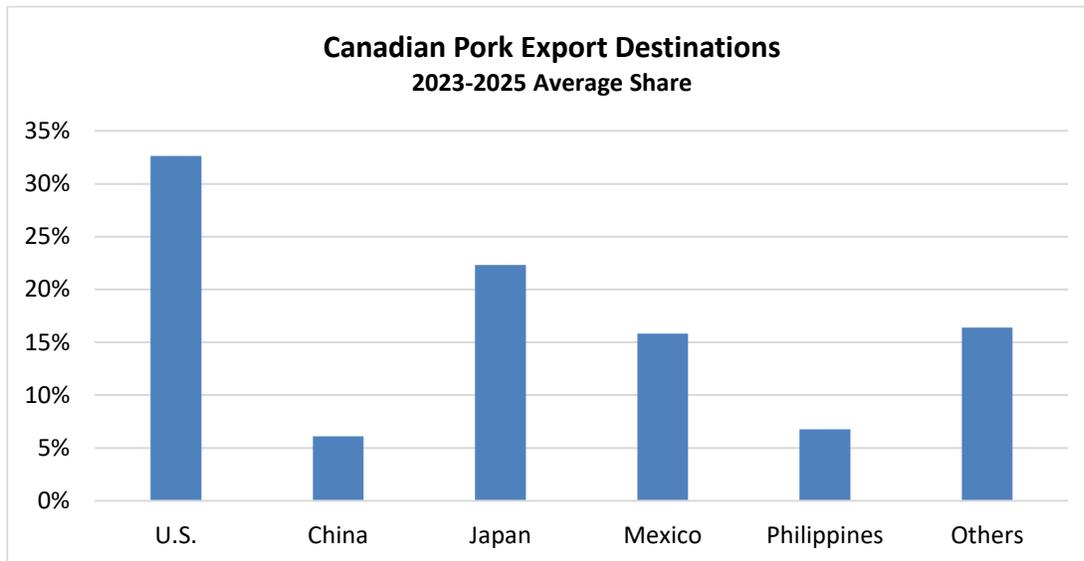


Looking further into Canada’s position as a global pork exporter, note that in 2015, Canadian exports accounted for 18% of all the world’s pork imports. By 2024/2025 that Canadian share of all the world’s imports had declined to 16%.

A reason for the decline in Canada’s share, however, would have been the Olymel consolidation. In 2015, Quebec’s share of global imports was about 8-9%. In the last two year’s its share was about 5%. The rest of Canada’s global share was about 11% in 2015 and just about 10% in 2024-2025. The rest of Canada’s global share hit a low of about 8% in 2021. From 2021-2025, however the rest of Canada’s share increased from about 8% to the current 10%. Quebec’s share over the 2021-2025 period, while Olymel was downsizing went from 6% to 5%.

## Generating Billions

In 2025 Canada exported pork, not including offal, to 69 countries. From 2023-2024 Canada exported to 72 different countries. It is important to note, however, that the top five Canadian pork export destination countries represented 84% of the total volume on average over 2023-2025. The other 65+- countries take 16% of the total tonnage over 2023-2025.



Canadian exports were valued at \$5 billion in 2025. That is an increase of 60% compared to 2015. Manitoba had the greatest change in export value over that period with value more than doubling. Ontario mirrored the Canada performance at about 60%. Quebec saw an increase over that time of just over 20%; it was obviously constrained for the reasons noted above.

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March 11, 2026

*A version of this article first appeared in the March 2 edition of the Canadian Pork Market Report. For a free three-month trial of that report, email, [kevin@kevingrier.com](mailto:kevin@kevingrier.com)*